

Press Release

Raiffeisen Switzerland issues a bail-in bond in euro

St. Gallen, 24 October 2022. Raiffeisen Switzerland is the first domestic systemically important Swiss bank (D-SIB) to issue a bail-in bond in euro. The benchmark bond with an issue volume of € 500 million has a maturity until 2027. The bond will be paid on 1 November 2022 and will be traded at the SIX Swiss Exchange under ISIN CH1224575899. The first trading day is 1 November 2022.

Issuing bail-in capital allows Raiffeisen Switzerland to build up additional loss-absorbing funds under the regime governing systemic importance. Furthermore, bail-in bonds are aimed at institutional and professional investors, due to their structure or minimum denomination of € 100,000. An "A" rating is expected from Standard & Poor's (S&P) and an "A+" rating from Fitch for this bond.

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Raiffeisen: third-largest banking group in Switzerland

The Raiffeisen Group is Switzerland's leading retail bank. With around 1.99 million cooperative members and 3.62 million clients, the Group is the third-largest player in the Swiss banking market. The Raiffeisen Group is present at 806 locations throughout Switzerland. The 220 legally autonomous Raiffeisen cooperative banks are united under the umbrella of the Raiffeisen Switzerland Cooperative, which is the strategic leader of the entire Raiffeisen Group. Raiffeisen offers private individuals and corporate clients the full range of products and services via its Group companies, cooperative ventures, and participations. On 30 June 2022 the Raiffeisen Group had CHF 239 billion in assets under management and CHF 211 billion in loans to clients. The Group's market share in mortgage lending is 17.6%. Total assets amount to CHF 301 billion.

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